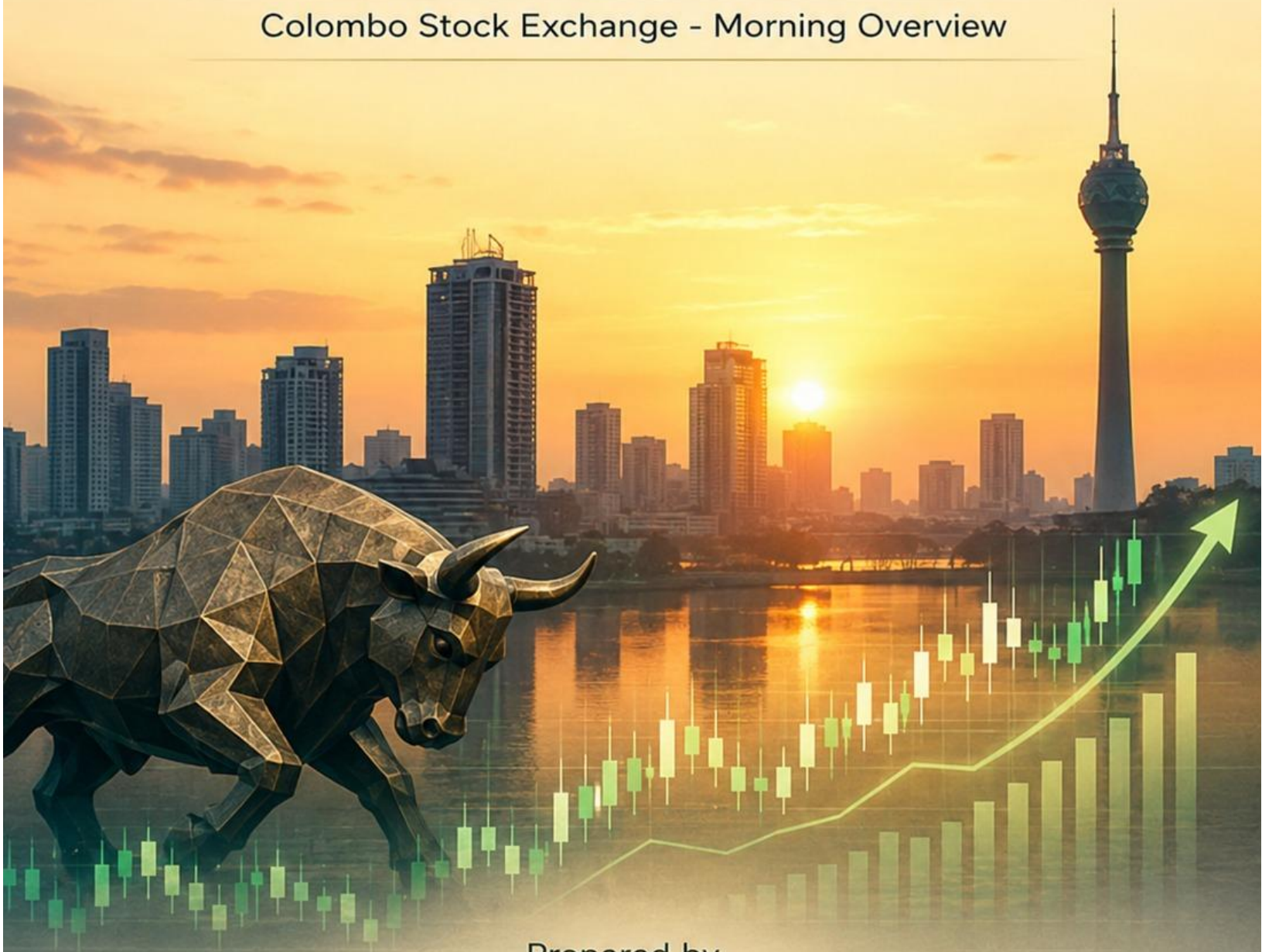


MORNING MARKET SUMMARY

Colombo Stock Exchange - Morning Overview



Prepared by
Senfin Research

MORNING SUMMARY



"The big money is not in the buying and the selling, but in the waiting."

Charlie Munger

Tuesday, September 1, 2026

Equity Update				31-Aug	Global Indices		31-Aug
		Chg	Chg%		Developed Markets		
ASPI	▲	22.78	0.11%	21,339	 Dow Jones	▼	53,186
S&P SL 20 Index	▲	4.34	0.07%	6,010	 Euro Stoxx 50	▼	6,420
Total Turnover (LKR)	▼			1,014,976,827	 FTSE 100		10,824
Market Capitalization (LKR)	▲			7,730,833,702,727	 Nikkei 225	▲	66,230
					 Hang Seng	▲	25,405
					Frontier Markets		
PER (x)				11.2	 VN index		1,832
PBV (x)				1.3	 KSE-100	▼	176,976
DY (%)				3.0	 DSEX	▼	5,598

Source: CSE

Source: Bloomberg

Exchange Rates				31-Aug	Commodities		31-Aug
(LKR per unit)		TT Buying	TT Selling		Type		
USD		\$ 323.4	332.5	 Gold (USD/t.oz)	▼		4,494
GBP		£ 436.8	451.4	 Gold (LKR/t.oz)	▼		1,450,436
EUR		€ 373.5	386.7	 Brent Crude Oil (USD/Bbl)	▲		91
JPY		¥ 2.0	2.1	 Copper (USD/Lbs)	▲		673
CNY		¥ 47.6	50.1	 Cotton (USD/Lbs)	▲		92
INR		₹ 3.4	3.5	 Aluminium (USD/MT)			3,242
				 Palm Oil 3M forward (MYR/MT)			4,894

Source: CBSL

Source: Bloomberg, CBSL

Policy Rates		OPR: 8.75%		SRR: 2.00%	
Economic Indicators		Real GDP Growth: 2026 Q1 = 5.1%		NCPI YoY Change: July 2026 = 7.20%	
				CCPI YoY Change: August 2026= 8.00%	

Source: CBSL

DIVIDEND ANNOUNCEMENTS

Cash Dividends

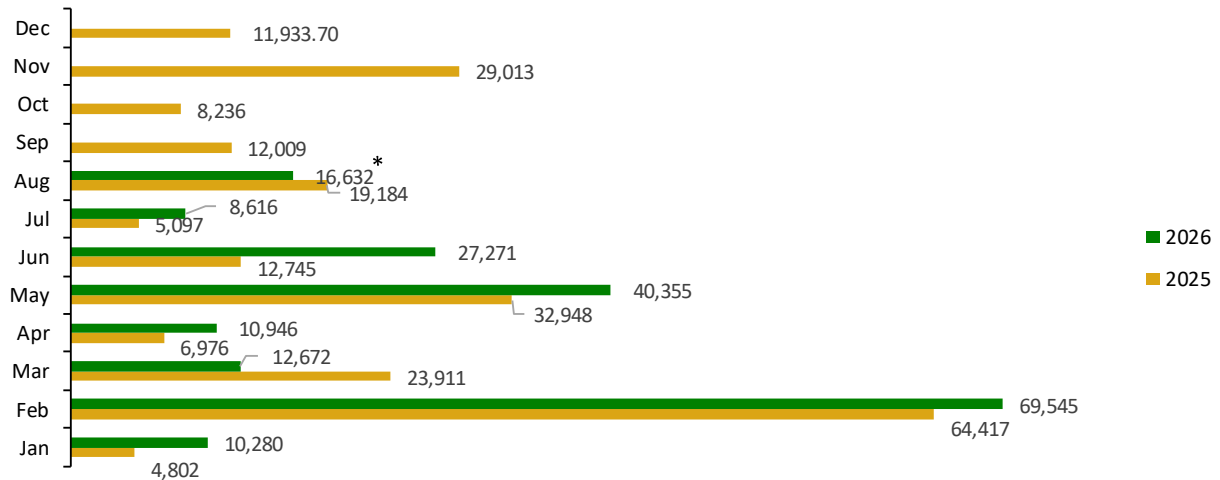


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Tuesday, September 1, 2026

Company	Dividend Per Share	Final/Interim	XD Date	Record Date	Date of Payment
TYRE(N)	LKR 6.50	First	1-Sep	2-Sep	18-Sep
COCR(N)	LKR 7.00	Final	2-Sep	3-Sep	17-Sep
CTBL(N)	LKR 0.5	Final	9-Sep	10-Sep	28-Sep
CSLK(N)	LKR 0.25	First	8-Sep	9-Sep	25-Sep
COLO(N)	LKR 0.4	First and final	11-Sep	14-Sep	30-Sep
GEST(N)	LKR 3.90	First and final	22-Sep	23-Sep	8-Oct
LALU(N)	LKR 1.25	First and final	22-Sep	23-Sep	9-Oct
SHAW(N)	LKR 2.00	First and final	22-Sep	23-Sep	9-Oct
RCH(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
CABO(N)	LKR 1.50	First and final	23-Sep	24-Sep	12-Oct
RENU(N)	LKR 4.00	First and final	23-Sep	24-Sep	12-Oct
HARI(N)	LKR 73.00	Final	24-Sep	25-Sep	13-Oct
COCO(N)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
COCO(X)	LKR 0.10	First and final	25-Sep	24-Sep	14-Oct
ABAN(N)	LKR 26.00	First and final	28-Sep	29-Sep	15-Oct
RWSL(N)	LKR 0.25	Final	30-Sep	1-Oct	19-Oct
MCPL(N)	LKR 3.00	First and final	1-Oct	2-Oct	20-Oct
COOP (N)	LKR 0.05	Final		DATES TO BE NOTIFIED	

LKR 196,318 Mn as dividends from January - August* 2026



*Until August 31, 2026